

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re:

Marsh Aviation Co

Debtor(s)

CASE NO. B- 2:09-bk-23468-PHX-CGC

CH. 11 POST CONFIRMATION REPORT

☒ QUARTERLY ☐ FINAL
(PLEASE CHECK)

QUARTER ENDING: Sept 2012

DATE PLAN CONFIRMED: 6/2011

SUMMARY OF DISBURSEMENTS:

A. Disbursements made under the plan, for current quarter: \$ _____

B. Disbursements not under the plan, for current quarter: \$ 94,585.08

Total Disbursements \$ 94,585.08

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE
THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR
AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE
QUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

1. What are your projections as to your ability to comply with the terms of the plan?

2. Please describe any factors which may materially affect your ability to obtain a final decree.

3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.

6/2013

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ _____	\$ _____	\$ _____
2. Fee for Attorney for Trustee	\$ _____	\$ _____	\$ _____
3. Fee for Attorney for Debtor	\$ _____	\$ _____	\$ _____
4. Other Professionals	\$ _____	\$ _____	\$ _____
5. All Expenses, Including Disbursing Agent's	\$ _____	\$ _____	\$ _____
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ _____	\$ _____	\$ _____
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ _____	\$ _____	\$ _____
(Report Sum of Lines 1 - 10, <i>current quarter column</i> , on page 1, A.)			

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan _____ %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

	<u>Description of Property</u>
Secured Creditors	_____
Priority Creditors	_____
Unsecured Creditors	_____
Equity Security Holders	_____
Other Transfers- Specify class of Transferee	_____
_____	_____
_____	_____

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

_____ **Yes** **Date application was submitted?**

_____ **No** **Date when application will be submitted**

Estimated Date of Final Payment Under Plan _____

**I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS
TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.**

SIGNED:

Anne Kleefisch

DATE: 10/8/12

Anne Kleefisch
(PRINT NAME)